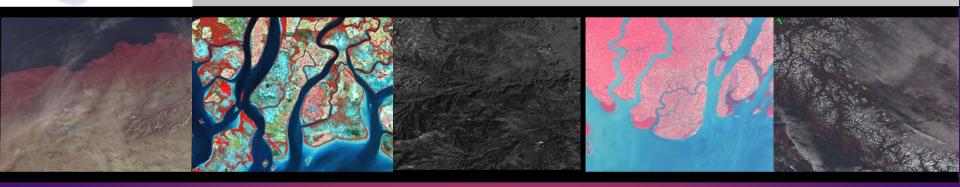


Global Marketing Insights, Inc.



"Farm to Fork
Global Food Security Supply
Chain"

James Madison University
April 17, 2017



TODAY....

- 1. Agriculture Supply Chain
- 2. Brief History Remote Sensing
- 3. Supply Chain Remote Sensing Solutions
- 4. Results



Agriculture Supply Chain

Major players in Agriculture Supply Chain

Farmers

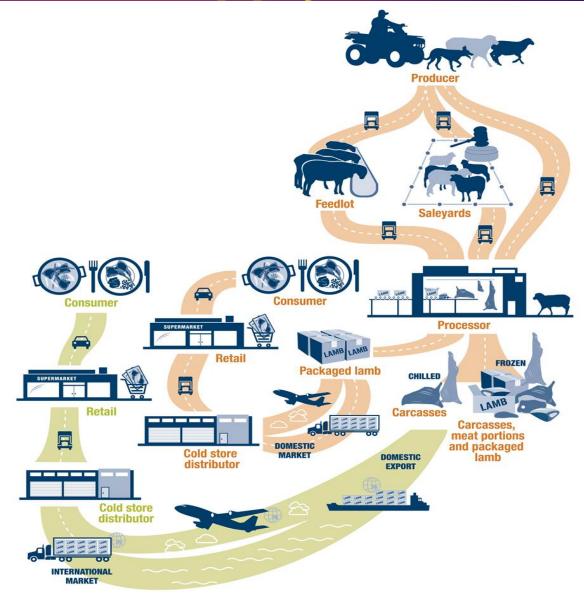
Traders

Commission agents

Wholesalers

Retailers

Consumers





Agriculture Supply Chain Security and Logistics

















37 million tonnes exported

30,000 grain producers producing 73 million tonnes

Capacity to store 73 million tonnes -90-120% of an average harvest

392 primary elevators with a total storage capacity of 6.8 million tonnes

Two national rail companies, one rail gauge, 5600km of grainonly track. commonly 110 wagon trains carry 11,000 million tonnes

15 bulk terminals at four ports

1500+ ocean vessels and 37 million tonnes exported



Agriculture Supply Chain Definition for this Session

- Global Food Security
 - 1. Assuring global commodities economic stability
 - 2. Monitoring global commodities logistics
 - 3. Monitoring global food supply



Use of Hot Air Balloons With Film Cameras Operated By Photographer:

•Began in America During The Civil War



Balloon Intrepid Used For Aerial Photography By Union Army (1863)



San Francisco 1906 After The Great Earthquake

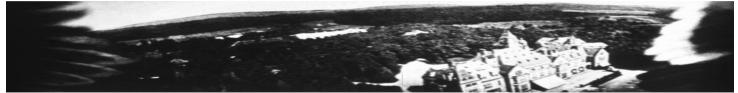


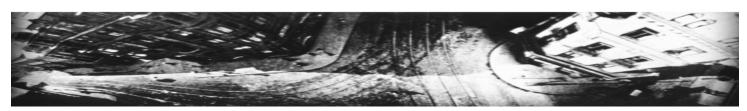
Use of Pigeons With Cameras Attached

- •DRONES of the DAY
- •Began in Germany circa 1900
 - Pigeons Easily Available
 - Could Be Trained To Return
 - Very Minimal Cost
 - No Risk To Humans



Carrier Pigeon With Camera Attached
Bavarian Pigeon Corps 1903





Pigeon Camera Imagery Obscured By Wings (Upper Image)



Use of Aircraft With Film Cameras Operated By Photographer:

Began in Europe; Grew Greatly in WWI



Aerial Photograph Showing Trenches In France (1917)



WWII Era P-38 Lightning High Altitude Photo Reconnaissance Plane



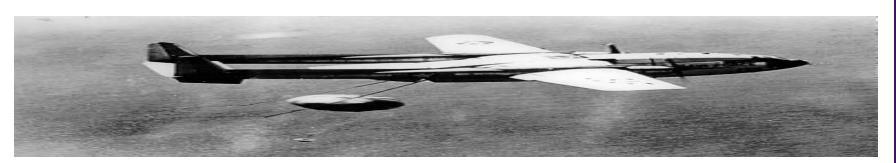
Extra Atmosphere Military/Intelligence

Corona (1960's – Early 1970's)

- First Effective US "Spy Satellite"
- Film Based Camera
- Program Ran For Over a Decade
- No Threats of Human Interference
- No Danger To Humans (Pilot)
- High Resolution (~1 meter)
- Treaty Compliance
- Military/Economic Intelligence



Corona Image of The Pentagon in The Late 1960's

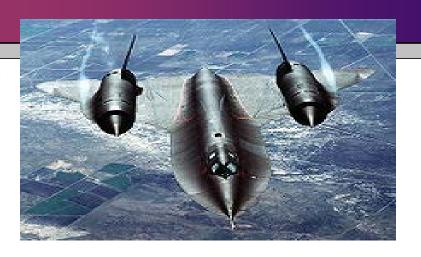


Mid-Air Capture of Corona Film Canister



Military Use of Aircraft With Film Cameras:

- •Grew Greatly During Cold War
 - Could Provide Treaty Compliance Data
 - Nuclear Deterrence
 - Military Intelligence
 - Battle Damage Assessment
 - Automatic Cameras Large Image Swath
 - Ultra High Flights/Great Speed



SR-71 Blackbird Capable of Speeds > 2,000 mph at > 70,000'

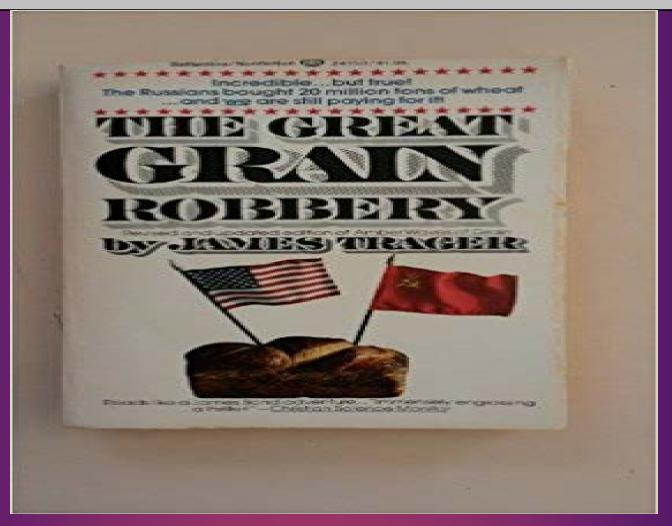


U-2 Aircraft Similar to Plane flown by

F. Gary Powers Flown Shot Down in 1960



Global Food Security Mgt. The Reason





Global Food Security Mgt. The Reason





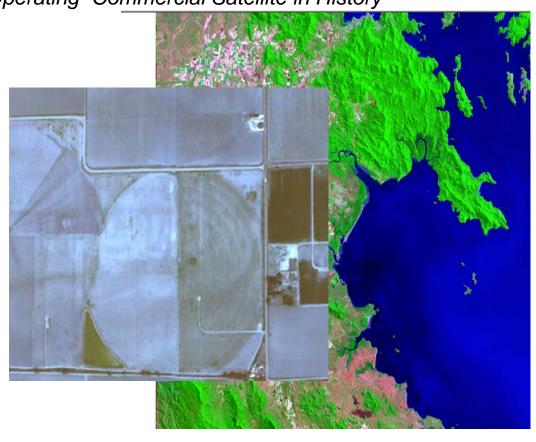
Global Food Security Mgt. The Reason





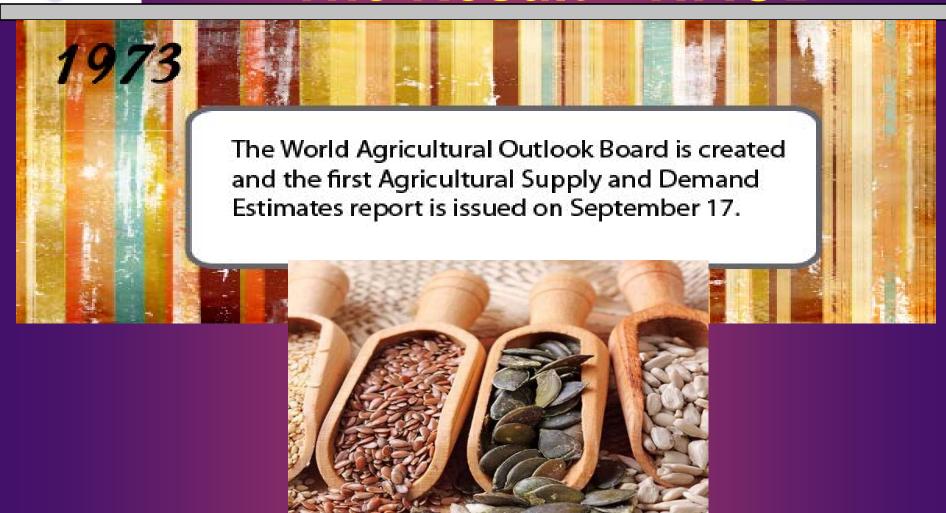
Global Food Security Mgt. The Result – Pre Harvest

- •US Landsat (1972 Present) Longest Operating Commercial Satellite in History
 - First "Commercial Satellite"
 - Digital Sensors
 - 7-band Multi Spectral Sensors
 - Thermal Sensors
 - Medium Resolution (30)meter
 - Landuse/Landcover
 - Agriculture Monitoring
 - Natural Resources Planning
- Limitations
 - Resolution (15-30 meter)
 - Ground Stations Required





Global Food Security Mgt. The Result - WAOB





Global Food Security Mgt. The Result – FARM



GLOBAL MARKETING INSIGHTS, INC.

Global Food Security Mgt. The Result – Food Dist. Mgt.

Taking Stock

Foodgrain procured by Punjab govt worth

₹20,000 cr

is missing

The state accounts for 40%, or

₹40,000 cr

of total food credit from banks

Banks will stop lending to Punjab govt for procurement of foodgrain if the state and Centre do not resolve issue Over 30 lenders
will meet on
Monday to discuss
the issue

The decision could disrupt an agricultural economy already on its knees after two consecutive droughts

RBI had asked the lenders to set aside money against loans of ₹12,000 crore or more, treating these as non-performing assets

With provisioning at 15%, the banks may have to set aside ₹1,800-3,000 CRORE at a time when an RBI-directed cleanup of books has been taking a toll on earnings

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Global Food Security Mgt. Road Transport to Silo/Grain Elevators



GLOBAL MARKETING INSIGHTS, INC.

Global Food Security Mgt. Rail Transport





Global Food Security Mgt. Rail Transport





Global Food Security Mgt. Port Terminals & Shipping





6/2/2017Technology Intelligence Exp

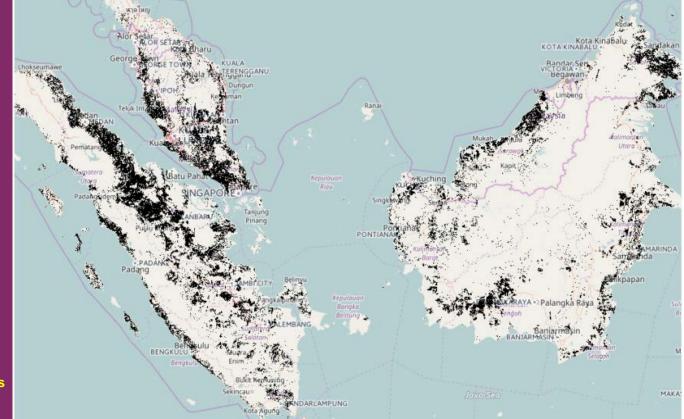
Global Food Security Mgt. Port Terminals & Shipping





Global Food Security Mgt. Port Terminals & Shipping

Rhine River Cargo Shipping			
Grains Minerals Coal, Oil	Barges	Motorized Cargo	Tankers
	1200 ships	4400 ships	1300 ships
	300+ Million Tonnes Annually		





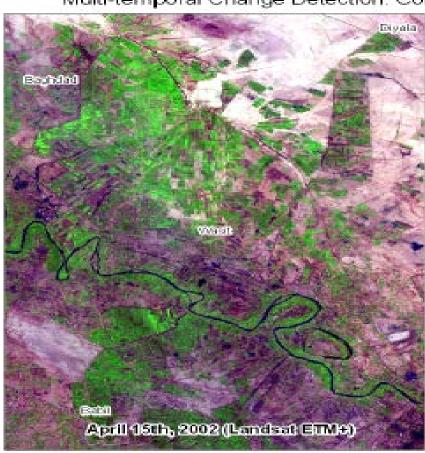
4 systems for Global Agricultural Monitoring with Earth Observation Data

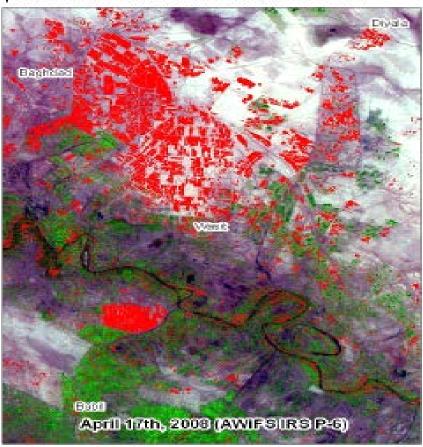
- 1. The USDA Foreign Agricultural Service's Crop Explorer.
- 2. The European Commission's Monitoring of Agriculture with Remote Sensing.
- 3. CropWatch, developed by the Chinese Academy of Sciences' Institute for Remote Sensing Applications.
- 4. The U.N. Food and Agriculture Organization's Global Information and Early Warning System.



Monitoring Global Food Supply Chains – Saves Lives!

Multi-temporal Change Detection: Comparison of Current and Archived Data





Spectral Bands 3,4 and 5

Data Source: Lands at ETM+/AMPS IRS P.6
Data Provided by Anchive Explored NGA
Supporting: USDA/FAB/DGA
International Production Assessment Division

Spectral Bands 2, 3 and 4



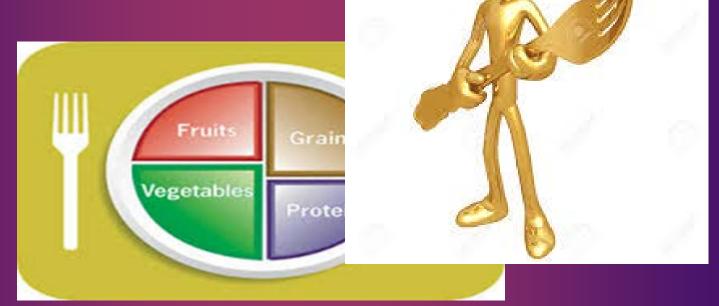
Imagery Source: GeoINT On-Line 2010



Global Food Security Mgt. The Result – FORK

www.pecad.fas.usda.gov/cropexplorer/

www.descarteslabs.com





Thank You!

For More Information Contact:

President
Global Marketing Insights, Inc.
216-525-0600
shawana@globalinsights.com